



Loan application form

Credit Union Office, Civic Centre, High Road
Uxbridge, UB8 1UW

Email: info@Londoncb.co.uk

Web www.Londoncb.co.uk

☎ 01895 250958

4, Income and Expenditure

| Income £ per month | | Expenditure £ per Month | |
|-----------------------------|--|--------------------------------------|--|
| Salary / Wages | | Rent / Mortgage | |
| Benefits | | Council Tax | |
| Pension | | Energy (Gas, Electricity, Oil etc.) | |
| Other (e.g. Child Benefit) | | Telephone (inc mobile & broadband) | |
| | | Food (inc eating out) | |
| | | Insurances (home/car/life/ etc) | |
| | | Travel (inc petrol, bus fares etc.) | |
| | | Monthly Loan Repayments (from below) | |
| | | Other (e.g. gym) | |
| | | Credit Union payment | |
| Total Monthly Income | | Total Monthly Expenditure | |

Please supply a recent bank statement covering at least one month to verify income and expenditure details

5, Other Loans / Creditors

| Creditor | Organisation | Outstanding Balance | Monthly £ repayments |
|--------------------|--------------|---------------------|----------------------|
| Bank / Other loans | | | |
| Credit Cards | | | |
| Car Loan | | | |
| Overdraft | | | |
| Other | | | |
| | Total | | |

6, Life Assurance

The Credit Union offers FREE LIFE INSURANCE up to and including 69 years old and up to a maximum loan balance of £10,000. This would repay your loan on the event of your death. To qualify for the insurance you must comply with the terms and conditions and maintain regular loan and savings payments throughout the Loan Agreement. Please see web site for a summary of exclusions and key policy details

If you DO NOT wish to take advantage of the free life assurance, please tick this box



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7, Formal Declaration

- I declare that the information I have given on this form is, to the best of my knowledge and belief, accurate and complete.
- I understand that the provision of false information is fraud and that the credit union may take appropriate action if I am found to have deliberately provided false or misleading information.
- All loans and member accounts are subject to our terms and conditions – full details available on our web site
- In order to process your application we will supply your personal information to credit reference agencies (CRA's) and they will give us information about you, such as about your financial history. We do this to assess creditworthiness and product suitability, check your identity, manage your account, trace and recover debts and prevent criminal activity. We will also continue to exchange information about you with CRA's on an ongoing basis, including about your settles accounts and any debts not fully repaid on time. CRA's will share your information with other organisations. Your data will also be linked to the data of your spouse, any joint applicants or other financial associates. The identities of CRA's and the ways in which they use and share personal information, are explained in more detail on our web site <http://www.hillingdoncu.co.uk/terms-and-conditions>.
- I declare that I have/I have not* any current or pending County Court Judgments being held against me.
- Do you wish to receive or regular newsletter with details of money saving tips and exclusive Credit Union offers – **YES/NO** (New members only)
- By ticking this box I confirm receipt of the Depositor Protection Guide (New members only)
- Are you the beneficial owner of the funds to be held on this account – **YES/NO** (New members only)
- For the purposes of taxation, are you a resident or citizen of any other country other than United Kingdom - **YES/NO** (New members only)
- Introduced by _____ (New members only)

**Delete as appropriate*

| | |
|------------------------------|----------------------------|
| Applicant's Signature | Date of Application |
|------------------------------|----------------------------|

8, Other Information

We may at times use your details to keep you informed of services available from the credit union. If you wish your details to be used for these marketing purposes going forward, please tick this box

Complete and return this form together with one month's Bank statements to the "Credit Union Office, Civic Centre, High Street, Uxbridge UB8 1UW" or scan and email to info@hillingdoncu.co.uk. If you need help completing the form or have any questions regarding your application, please contact the Credit Union Offices 01895 250958

New members will also need to provide a copy passport or driving licence or birth certificate with this application form.

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9, Previous addresses / Employers

| | |
|---|--|
| Previous Address | Dates at this address: From _____ (month) _____ (year) To _____ (month) _____ (year) |
| Previous Address | Dates at this address: From _____ (month) _____ (year) To _____ (month) _____ (year) |
| | |
| Previous Employer | Dates at this employment: From _____ (month) _____ (year) To _____ (month) _____ (year) |
| Previous Employer | Dates at this employment: From _____ (month) _____ (year) To _____ (month) _____ (year) |
| No of Dependants – number and ages | |

Use an additional sheet if necessary